



29 October 2010

PHILIPPINE STOCK EXCHANGE

Disclosure Department
4/F PSE Center
Exchange Road
Ortigas Center, Pasig City

Attention: **JANET A. ENCARNACION**
Head, Disclosure Department

Gentlemen:


We refer to the PSE's email letter dated August 19, 2010 with regard to the implementation of Section 16 of Article III, Part A of the Revised Listing Rules (or the "Amended Lodgment Rule").

We would like to inform the Exchange that the PCD stock certificate covering the Corporation's common shares have been reconciled and converted into scripless shares.

Further, we attach a Sworn Secretary's Certificate stating that as of October 8, 2010, all the securities of the Corporation lodged with the Philippine Depository and Trust Corporation ("PDTC") have been issued in uncertificated form without any jumbo or mother certificate

Thank you.

Very truly yours,


ALDRIC G. BORLAZA
Finance Officer

REPUBLIC OF THE PHILIPPINES)
CITY OF MAKATI) S.S.

SECRETARY'S CERTIFICATE

I, **MA. PILAR M. PILARES-GUTIERREZ**, of legal age, Filipino, married, with office address at the 4th Floor, The Valero Tower, 122 Valero Street, Salcedo Village, Makati City, Metro Manila, after having been sworn in accordance with law hereby depose and state that:

1. I am the Assistant Corporate Secretary of **DMCI Holdings, Inc.** (the "Corporation"), a corporation duly organized and existing under the laws of the Philippines, with office at the 3rd Floor Dacon Building, 2281 Don Chino Roces Avenue, Makati City;
2. As of October 8, 2010, all the common and preferred shares of the Corporation that are lodged with the Philippine Depository and Trust Corporation ("PDTC") have been issued in uncertificated form, without any jumbo or mother certificate.

IN WITNESS WHEREOF, I hereunto affixed my signature this OCT 29 2010, at Makati City, Metro Manila.


MA. PILAR M. PILARES-GUTIERREZ
Assistant Corporate Secretary

SUBSCRIBED AND SWORN TO BEFORE ME, a Notary Public for and in the City of Makati, Philippines, this OCT 29 2010, by the affiant, whose identity I have confirmed through her Social Security System ID No. 33-7696807-7, bearing the affiant's photograph and signature, and who showed to me her Community Tax Certificate No. 28599132 issued at Makati City, on January 25, 2010.

Doc. No. 285 ;
Page No. 58 ;
Book No. III ;
Series of 2010.




ROWENA V. ROMERO
Appointment No. M-358
Notary Public - City of Makati
Until 31 December 2010
Castillo Laman Tan Pantaleon
& San Jose Law Firm
The Valero Tower, 122 Valero Street
Salcedo Village, Makati City
PTR No. 2088153;01-04-2010;Makati City
IBP No. 803722;01-04-2010;Makati City Chapter
Roll No. 55760